

**UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO *et al.*,

Debtors.<sup>1</sup>

PROMESA Title III

No. 17 BK 3283-LTS

(Jointly Administered)

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

PUERTO RICO ELECTRIC POWER  
AUTHORITY,

Debtor.

PROMESA Title III

No. 17 BK 4780-LTS

**Court Filing Relates Only to PREPA  
and Shall only be Filed Case No. 17-  
BK-4780 (LTS) and Main Case 17-  
BK-3283 (LTS)**

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<sup>1</sup> The Debtors in these Title III cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's Federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 04780-LTS) (Last Four Digits of Federal Tax ID: 3747).

**INFORMATIVE MOTION OF U.S. BANK NATIONAL  
ASSOCIATION AS PREPA BOND TRUSTEE REGARDING  
APPEARANCE AT FEBRUARY 7-8, 2018 OMNIBUS HEARING.**

To the Honorable United States District Court Judge Laura Taylor Swain:

U.S. Bank National Association, solely in its capacity as successor trustee (the “**Trustee**”) under the Trust Agreement dated as of January 1, 1974 (as amended and supplemented from time to time, the “**Trust Agreement**”), between the Puerto Rico Electric Power Authority and the Trustee, by its undersigned attorneys, hereby submits this informative motion in response to the Court’s order entered on January 17, 2018 [Case No. 17-BK-3283, ECF No. 2258] regarding the attendance and participation at the February 7-8, 2018 Omnibus Hearing (the “**Omnibus Hearing**”).

1. Clark T. Whitmore and Jason M. Reed will appear on behalf of the Trustee in person at the Omnibus Hearing in the San Juan courtroom.

2. Clark T. Whitmore will present argument on behalf of the Trustee with respect to the *Urgent Joint Motion of the Financial Oversight and Management Board for Puerto Rico and The Puerto Rico Fiscal Agency and Financial Advisory Authority for Entry of Interim and Final Orders (A) Authorizing Postpetition Secured Financing, (B) Granting Priming Liens and Providing Superpriority Administrative Expense Claims, (C) Modifying the Automatic Stay, (D) Scheduling a Final Hearing, and (E) Granting Related Relief* [Case No. 17-BK-3283, ECF No. 2298]; and the Trustee and its counsel reserve the right to speak and respond to arguments raised in connection with other matters heard at the Omnibus Hearing.

Respectfully submitted,  
**RIVERA, TULLA AND FERRER,  
LLC**

/s Eric A. Tulla  
Eric A. Tulla  
USDC-DPR No. 118313

Respectfully submitted,  
**MASLON LLP**

By: /s Clark T. Whitmore  
Clark T. Whitmore (admitted *pro hac vice*)  
Jason M. Reed (admitted *pro hac vice*)

Email: [etulla@riveratulla.com](mailto:etulla@riveratulla.com)

/s Iris J. Cabrera-Gómez

Iris J. Cabrera-Gómez

USDC-DPR No. 221101

Email: [icabrera@riveratulla.com](mailto:icabrera@riveratulla.com)

Rivera Tulla & Ferrer Building

50 Quisqueya Street

San Juan, PR 00917-1212

Tel: (787)753-0438

Fax: (787)767-5784 (787)766-0409

90 South Seventh Street, Suite 3300

Minneapolis, MN 55402

Telephone: 612-672-8200

Facsimile: 612-672-8397

E-Mail: [clark.whitmore@maslon.com](mailto:clark.whitmore@maslon.com)

[jason.reed@maslon.com](mailto:jason.reed@maslon.com)

**ATTORNEYS FOR U.S. BANK NATIONAL  
ASSOCIATION, IN ITS CAPACITY AS  
TRUSTEE**